

7th November 2016

INVITATION TO WESTERN AUSTRALIAN SHAREHOLDERS Optiscan to Hold Investor Presentation in Perth Wednesday 30th November 2016

Dear Shareholders,

We have announced the details of the Optiscan AGM to be held at 3pm on Friday 25th November 2016 in Melbourne at the Novotel Hotel in Glen Waverley.

We are looking forward to updating our shareholders on Optiscan's current status and, most importantly, our plans for the future. With a focus on our Zeiss collaboration and our soon to be relaunched pre-clinical research product (Cell Live), we believe we have a good story to tell and we encourage as many of our shareholders to attend as possible.

Whilst we hope as many of our WA shareholders as possible attend the AGM, the Board appreciates that this is not always possible. As WA shareholders comprise nearly one third of our total register, to maintain our charter of improved communication, Optiscan will hold an investor presentation in Perth shortly after the AGM as follows:

Venue: Novotel Perth (221 Adelaide Terrace)

Date: Wednesday 30th November 2016

Agenda: 10:00 am Coffee

10:30 am Presentations and Q&A session

12:00 pm Light Lunch 1:00 pm Close

RSVP: <u>patriciab@optiscan.com</u>

By COB Friday 25th November 2016 please

At the meeting, we will replicate the AGM presentations and make ourselves available for a Q&A session. In attendance will be members of the Optiscan board and key staff.

To assist us with venue hire and for catering purposes, we would appreciate it if you could advise us via the RSVP e-mail above if you intend joining us on 30th November in Perth - and how many will be in your party. There are no restrictions on attendees.

We look forward to seeing you in Perth.

Kind regards,

Alan Hoffman Chairman



About Optiscan

Optiscan is an Australian company that has developed and patented miniaturised confocal microscopes, and is a global leader in the development and application of microscopic imaging and related technologies for medical markets.

Further information:

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