



ASX Announcement
25 November 2020

Annual General Meeting Resolution Withdrawal

Optiscan Imaging Limited (ASX: OIL) ('the Company' or 'Optiscan') advises that Resolutions 6 and 7 in its Notice of Annual General Meeting (NOM) released to ASX on 27 October 2020 are being withdrawn and will not be put to the shareholders at the upcoming Annual General Meeting (AGM) on Thursday 26 November 2020.

The withdrawal of these items of business do not affect the validity of the proxy form attached to the NOM or any proxy votes already made.

- ends -

This announcement has been authorised for release by the Board of OIL.

For investor queries, please contact:

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About Optiscan

Optiscan is a global leader in the development of microscopic imaging and related technologies for screening, surgery and medical research. Based in Melbourne, Australia, Optiscan has developed and patented endomicroscopic technology which enables real-time, 3D, 'in vivo' imaging of human tissue at the cellular level – instant "virtual biopsies" with applications for cancer screening and surgical margin determination. Optiscan's technology has the capability to improve patient welfare, reduce hospital costs, improve accuracy and reduce the need for multiple procedures. The technology is approved for use in brain surgery and is involved in a number of oral cancer and breast cancer studies.

Disclaimer

All statements other than statements of historical fact included on this announcement including, without limitation, statements regarding future plans and objectives of Optiscan or any of the other parties referred to herein, are forward-looking statements. Forward-looking statements can be identified by words such as 'anticipate', 'believe', 'could', 'estimate', 'expect', 'future', 'intend', 'may', 'opportunity', 'plan', 'potential', 'project', 'seek', 'will' and other similar words that involve risks and uncertainties. These statements are based on an assessment of present economic and operating conditions, and on assumptions regarding future events and actions that are expected to take place. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management of Optiscan that could cause actual results to differ from the results expressed or anticipated in these statements.

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