



9 July 2015

Manager, Companies Office
Australian Stock Exchange Limited

Dear Sir

NOTICE OF SHORTFALL FOR ENTITLEMENTS ISSUE

Optiscan Imaging Limited (OIL) is pleased to advise that the Company has received applications for 8,528,074 shares at \$0.05 each under the one for fifteen non-renounceable entitlements issue ("Offer").

The shortfall for the offer is 5,273,419 shares, and these will be allocated in accordance with the underwriting agreement outlined in the Offer booklet.

Yours Faithfully

A handwritten signature in blue ink, appearing to read "Bruce Andrew", is written over a faint, light blue circular stamp.

Bruce Andrew
Company Secretary

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