

7th November 2017

INVITATION TO WESTERN AUSTRALIAN SHAREHOLDERS Optiscan to Hold Investor Presentation in Perth Tuesday 28th November 2017

Dear Shareholders,

We have announced the details of the Optiscan AGM to be held at 3pm on Friday 24th November 2017 in Melbourne at the Novotel Hotel in Glen Waverley.

We are looking forward to updating our shareholders on Optiscan's current status and, most importantly, our plans for the future.

Whilst we hope as many of our WA shareholders as possible attend the AGM, the Board appreciates that this is not always possible. As WA shareholders comprise approximately 40% of our total register, to maintain our charter of improved communication, Optiscan will hold an investor presentation in Perth shortly after the AGM as follows:

Venue: Novotel Perth (221 Adelaide Terrace, Perth WA 6000)

Date: Tuesday 28th November 2017

Agenda: 9:30am Coffee

10:00am Presentations and Q&A session

12:00pm Light Lunch 1:00pm Close

RSVP: pbrown@optiscan.com

By COB Friday 24th November 2017 please

At the meeting, we will replicate the AGM presentations and make ourselves available for a Q&A session. In attendance will be members of the Optiscan board and key staff.

To assist us with venue hire and for catering purposes, we would appreciate it if you could advise us via the RSVP e-mail above if you intend joining us on 28th November in Perth - and how many will be in your party. There are no restrictions on attendees.

We look forward to seeing you in Perth.

Kind regards,

Archie Fraser CEO

About Optiscan

Optiscan is an Australian company that has developed and patented miniaturised confocal microscopes, and is a global leader in the development and application of microscopic imaging and related technologies for medical markets.

Further information: Archie Fraser CEO

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