

MARKET RELEASE

14 July 2014

Optiscan Imaging Limited

TRADING HALT

The securities of Optiscan Imaging Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 16 July 2014 or when the announcement is released to the market.

Security Code: OIL

Kobe Li

Senior Adviser, Listings (Melbourne)



14 July 2014

Manager, Companies Office Australian Stock Exchange Limited

Dear Sir

REQUEST FOR TRADING HALT

Optiscan Imaging Limited (OIL) hereby requests a trading halt with immediate effect.

The Company will make an announcement to the market later today concerning fudraising, upon finalisation of the arrangements.

The Company has no reason to consider that this request for a trading halt should be declined.

Yours Faithfully

Bruce Andrew Company Secretary

Phone (61 3) 9538 3333 **Fax** (61 3) 9562 7742 **Website** www.optiscan.com

PO Box 1066, Mt Waverley MDC VIC 3149 Australia 15-17 Normanby Rd, Notting Hill VIC 3168 Australia