

ASX Announcement 2 November 2023

Section 708A Cleansing Notice

Optiscan Imaging Limited (ASX: OIL) (**Optiscan** or **the Company**) advises that it has issued 100,000 fully paid ordinary shares (Shares) following conversion of 100,000 unlisted options exercisable at \$0.08 (8 cents) per option.

Section 708A Cleansing Notice

This notice is given by the Company under Section 708A(5)(e) of the *Corporations Act* 2001 (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) it has issued 100,000 fully paid ordinary shares (**Shares**) following conversion of 100,000 unlisted options with an exercise price of \$0.08 per option without disclosure to investors under part 6D.2 Corporations Act.
- (b) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- (c) as at the date of this notice the Company, as disclosing entity under the Corporations Act has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporation Act as it applies to the Company.
- (d) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A relating to the issue of shares has been lodged prior to this announcement.

This announcement has been authorised for release by the Board of OIL.

For investor queries, please contact:

Camile Farah Managing Director – Optiscan Imaging Limited