



9 October 2009

The Manager  
Company Announcements Office  
ASX Limited

### **Cleansing Statement – Share Purchase Plan**

On 7 October 2009, Optiscan Imaging Limited (Optiscan) announced an offer to eligible Optiscan shareholders to apply for up to \$15,000 worth of ordinary shares in Optiscan (Shares) under a Share Purchase Plan (SPP). The SPP will open on 12 October 2009.

The SPP will be offered pursuant to an exemption from Part 6D.2 and 6D.3 of the Corporations Act 2001 (Cth)(the Act)(other than sections 736 and 738) granted by the Australian Securities and Investments Commission under ASIC Class Order 09/425 (Exemption). It is a condition of the Exemption that Optiscan gives ASX this notice before the SPP is offered.

Optiscan gives notice that:

1. it will be issuing the Shares without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given in accordance with the Exemption;
3. at the date of this notice, it has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to Optiscan; and
  - b. section 674 of the Act; and

at the date of this notice, there is no information that is “excluded information” (in accordance with the requirements of subsections 708A(7) and 708A(8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Vicki Tutungi", with a horizontal line extending to the right.

Vicki Tutungi  
CEO

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