



26 September 2017

Share Purchase Plan Results

Optiscan Imaging Limited (“OIL” or the “Company”) is pleased to advise that under the SPP, which was announced on 23 August 2017 and closed on 22 September 2017, the Company received applications for a total of \$1,188,000 (14,850,000 shares at an issue price of \$0.08 per share) from Eligible Shareholders.

The SPP was underwritten by Paterson Securities Limited (“Underwriter”) up to the amount of \$2,500,000 (“Underwritten Amount”). As per the terms of the underwriting, Patersons will place the shortfall of \$1,312,000 (16,400,000 shares at an issue price of \$0.08 per share). It is envisaged that the Shares to be issued pursuant to the underwritten SPP will be allotted on 2 October 2017.

As announced previously, the Company has also received commitments from professional and sophisticated investors for a total of \$1,000,000 to participate in a placement at the same issue price as the SPP (“Placement”). The maximum number of Shares that may be issued under the Placement is equal to the Company’s placement capacity under Listing Rules 7.1 and 7.1A at completion of the SPP.

The Shares issued pursuant to the SPP and Placement will be issued on the same terms as, and will rank equally in all respects with, the existing fully paid ordinary shares in the Company. Shareholder approval is not required for the SPP or the Placement.

The Company is pleased with the response from 166 eligible shareholders and wishes to thank all those who participated in the SPP for their on-going support.

For Further information:

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About Optiscan

Optiscan is an Australian company that has developed and patented miniaturised confocal microscopes, and is a global leader in the development and application of microscopic imaging and related technologies for medical and research markets.

Disclaimer

All statements other than statements of historical fact included on this announcement including, without limitation, statements regarding future plans and objectives of Optiscan, are forward-looking statements. Forward-looking statements can be identified by words such as ‘anticipate’, ‘believe’, ‘could’, ‘estimate’, ‘expect’, ‘future’, ‘intend’, ‘may’, ‘opportunity’, ‘plan’, ‘potential’, ‘project’, ‘seek’, ‘will’ and other similar words that involve risks and uncertainties. These statements are based on an assessment of present economic and operating conditions, and on assumptions regarding future events and actions that are expected to take place. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management of Optiscan that could cause actual results to differ from the results expressed or anticipated in these statements.

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