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## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

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To Optiscan Imaging Limited  
ACN 077 771 987

#### 1. Details of substantial holder (1)

Name Ibsen Pty Ltd  
ACN 006 976 110

There was a change in the interests of the substantial holder on 28/12/2016  
The previous notice was given to the company on 10/10/2016  
The previous notice was dated 10/10/2016

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous Notice		Past Notice	
	Person's votes	Voting power(5)	Person's votes	Voting power(5)
Ordinary Shares	17,668,445	5.67%	41,668,445	11.14%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Number of Ordinary Shares affected	Person's votes
23/12/16	NFS#3	Debt to equity*	\$600,000	24,000,000	24,000,000
28/12/16	All	Dilution	\$0	0	0

\* As approved at recent AGM, Director Loan of \$600,000 was converted to equity

#### 4. Present Relevant Interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Number of Ordinary Shares	Person's votes
NFS#3	Ibsen Pty Ltd <Narula Family Set No3 A/C>	Narula Family Settlement No.3	Registered ordinary shareholder	38,512,000	38,512,000
Ibsen Superfund	Ibsen Pty Ltd <Ibsen Superfund A/C>	Ibsen Superfund	Registered ordinary shareholder	2,656,445	2,656,445
Ezahc Pty Ltd	Ezahc Pty Ltd	Ezahc Pty Ltd	Registered ordinary shareholder	500,000	500,000

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN	Nature of Association

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
NFS#3	52 Faversham Rd Canterbury, VIC 3126
Ibsen Superfund	52 Faversham Rd Canterbury, VIC 3126
Ezahc Pty Ltd	52 Faversham Rd Canterbury, VIC 3126

Signature



Name  
Capacity  
Date

Ian Mann  
Director  
28/12/2016