



30 April 2012

Notice under Section 708A(5)(e) Corporations Act

On 30 April 2012, Optiscan Imaging Limited ("the Company") issued 666,667 fully paid ordinary shares in accordance with the terms of its Convertible Security Agreement with Bergen Global Opportunity Fund, LP, which was announced to the market on 29 March 2012.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;

1. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (b) section 674 *Corporations Act*; and
2. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

Yours faithfully

Optiscan Imaging Limited

A handwritten signature in black ink, appearing to read "Angus Holt".

Angus Holt
Executive Chairman



About Optiscan

Optiscan is a global leader in microscopic imaging technologies for medical markets. Optiscan's unique and patented technologies enable high-powered microscopes to be miniaturised and used inside the body. The technology enables microscopic imaging of up to 1000 times magnification to be achieved. Doctors can use the technology to instantly see cellular level details of tissue without the requirement to surgically remove tissue (biopsy).

Further information:

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