

26 March 2018

Receipt of Shareholder requisition notice

Optiscan Imaging Limited (**OIL**) advises that it has received a notice from the following shareholders:

- (a) Semblance Pty Ltd <Graeme Mutton Retire S/Fund>
- (b) Semblance Pty Ltd <Graeme Mutton Retire S/F A/C>
- (c) Semblance Pty Ltd
- (d) Mr Graeme Lindsey Mutton
- (e) Harech Pty Ltd <Porter Superfund A/C>
- (f) Mrs Susy Munro
- (g) Stewart W Brash Pty Ltd <Superannuation Fund A/C>
- (h) Stewart W Brash Pty Ltd < S W Brash P/L S/F A/C>
- (i) Numeruno Superannuation Fund Pty Ltd
- (j) Gregory Linton Allen & Kaye Brenda Allen <Canadex Unit A/C>
- (k) Mr Chris Graham & Mrs Diane Graham <C & D Graham S/F A/C>
- (l) Kebin Nominees Pty Ltd
- (m) Sash Pty Ltd <Knezevic Super Fund A/C>
- (n) Mr Wally Knezevic
- (o) Jongila Nominees Pty Ltd
- (p) Jongila Nominees Pty Ltd <Pension Fund A/C>
- (q) Project Management Pty Ltd <D & K Corps Family S/F A/C>

The notice notifies the Company that those shareholders request, pursuant to Section 249D of the Corporations Act 2001, that the Company call a general meeting of shareholders to consider the following resolutions:

1. Resolution 1 – Removal of Director – Mr Ian Mann
2. Resolution 2 – Election of Director – Mr Darren Lurie
3. Resolution 3 – Election of Director – Mr Graeme Mutton

The persons named as requesting the meeting hold more than 5% of the current issued voting shares of the Company in total.

The company will make further announcements in due course.

For further information, contact:

Justin Mouchacca
Company Secretary

About Optiscan

Optiscan is an Australian company that has developed and patented miniaturised confocal microscopes, and is a global leader in the development and application of microscopic imaging and related technologies for medical and research markets.