

26 April 2018

Withdrawal of Senior Management Team Resignations and Notices to Withdraw Services

Further to the ASX Announcement by Optiscan Imaging Limited (**OIL** or the **Company**) on 27 March 2018, the Company is pleased to advise that the two staff members including the Chief Technology Officer, Mr Peter Delaney referred to in that announcement, have withdrawn their notices of resignation. Two of the three contractors referred to in the same announcement have also withdrawn their notices of intent to withdraw their services. The third contractor is currently overseas and the board is in communication with him regarding his intention to withdraw his services.

For and on behalf of the Board:

Justin Mouchacca
Company Secretary

About Optiscan

Optiscan is an Australian company that has developed and patented miniaturised confocal microscopes, and is a global leader in the development and application of microscopic imaging and related technologies for medical and research markets.