

31st May 2018

ASX Announcement

ZEISS CONVIVO® and Appointment of Interim Executive Chairman

Zeiss Convivo

Optiscan Imaging Limited (**OIL** or the **Company**) is pleased to provide this market update regarding the Carl Zeiss Meditec AG (CZM) and Optiscan Collaboration Project.

Optiscan has been informed by CZM that the regulatory pathway is progressing as planned, with receipt of CE Mark for ZEISS CONVIVO® as the first step. Other countries are in preparation as per the planned roll-out strategy.

The CONVIVO® system was recently demonstrated by CZM alongside the ZEISS KINEVO 900 at the AANS (American Association of Neurosurgical Surgeons) Meeting in New Orleans, during April 28th - May 2nd, 2018.

These events represent significant milestones in the collaboration project between CZM and OIL.

CZM and OIL are in discussions regarding the anticipated future deliveries for the year ending 30 June 2019 (FY19). The deliveries anticipated for January and March 2018 have taken place and the deliveries anticipated for June 2018 are now expected to form part of the FY19 deliveries.

Appointment of Interim Executive Chairman

The Company advises that it has appointed Mr Darren Lurie as Executive Chairman for an interim period.

Mr Lurie will be remunerated at \$1,000 per day (or equivalent) for the interim role in addition to his Non-Executive Chairman's fees.

Corporate Enquiries:

Darren Lurie
Chairman - Optiscan Imaging Limited
E: dlurie@optiscan.com

About Optiscan

Optiscan is an Australian company that has developed and patented miniaturised confocal microscopes and is now a global leader in the development and application of microscopic imaging technologies for Preclinical Research in science and life sciences as well as medical markets, such as neurosurgery. With the high cost of curative medicine, an opportunity exists for Optiscan's technology to be used globally to reduce costs and be used as a key tool for the early detection of disease, the effective treatment of disease and the improvement of treatment outcomes.