

## Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme OPTISCAN IMAGING LIMITEDACN/ARSN 077 771 987

## 1. Details of substantial holder(1)

Name IBSEN PTY LTD  
ACN/ARSN (if applicable) 006 976 110There was a change in the interests of the substantial holder on 19/09/14The previous notice was given to the company on 11/08/11The previous notice was dated 11/08/11

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<u>FULLY PAID ORDINARY</u>	<u>6,675,417</u>	<u>5.11 %</u>	<u>13,334,167</u>	<u>7.19 %</u>

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<u>see</u>	<u>Annexure A</u>				

## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<u>NFS#3</u>	<u>IBSEN PTY LTD ATF MARILLA FAMILY SETTLEMENT No.3</u>		<u>BENEFICIAL OWNER</u>	<u>12,014,167</u>	<u>12,014,167</u>
<u>IBSEN SUPERFUND</u>	<u>IBSEN PTY LTD ATF IBSEN SUPERFUND</u>		<u>BENEFICIAL OWNER</u>	<u>1,320,000</u>	<u>1,320,000</u>

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
IBSEN SUPERFUND	IBSEN PTY LTD IS TRUSTEE
NARULA FAMILY SETTLEMENT No 3	IBSEN PTY LTD REMAINS AS TRUSTEE

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
IBSEN SUPERFUND	52 FAVERHAM RD CANTERBURY VIC 3126
NFS #3	52 FAVERHAM RD CANTERBURY VIC 3126

**Signature**

print name

IAN MANN

capacity

DIRECTOR

sign here



date

23/09/2014

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Annexure A to Form 604 dated 17th September lodged with Optiscan Limited by Ibsen Pty Ltd ACN 006976110**

Holder of Relevant Interest	Date	Transaction	Consideration
Ibsen PL<NFS3>	26/08/2011	On market purchase 24,083	\$2,428.25
Ibsen PL<NFS3>	05/09/2011	On market purchase 138,389	\$13,868.85
Ibsen PL<NFS3>	08/09/2011	On market purchase 62,111	\$6,211.10
Ibsen PL<NFS3>	15/09/2011	On market purchase 7,000	\$719.95
Ibsen PL<NFS3>	19/09/2011	On market purchase 93,000	\$9,300.00
Ibsen PL<NFS3>	21/09/2011	On market purchase 2,677	\$287.65
Ibsen PL<NFS3>	23/09/2011	On market purchase 121,443	\$10,959.82
Ibsen PL<NFS3>	23/09/2011	On market purchase 27,323	\$2,732.30
Ibsen PL<NFS3>	27/09/2011	On market purchase 13,557	\$1,220.13
Ibsen PL<NFS3>	03/11/2011	On market purchase 100,000	\$7,519.95
Ibsen PL<NFS3>	27/02/2012	On market purchase 216,014	\$32,383.34
Ibsen PL<NFS3>	02/03/2012	On market purchase 18,986	\$3,231.50
Ibsen PL<NFS3>	30/03/2012	On market purchase 193,920	\$27,181.38
Ibsen PL<NFS3>	02/04/2012	On market purchase 6,080	\$852.22
Ibsen PL<NFS3>	16/05/2012	On market purchase 300,000	\$30,036.00
Ibsen PL<NFS3>	31/05/2012	On market purchase 126,667	\$10,796.65
Ibsen PL<NFS3>	05/06/2012	On market purchase 62,264	\$5,374.65
Ibsen PL<NFS3>	12/06/2012	On market purchase 137,736	\$11,442.09
Ibsen PL<NFS3>	15/06/2012	On market purchase 10,133	\$871.12
Ibsen PL<NFS3>	21/06/2012	On market purchase 89,867	\$7,548.83
Ibsen PL<NFS3>	29/08/2012	Share Allotment 1,200,000	\$90,000.00
Ibsen PL<NFS3>	30/10/2012	Off market sale 902,500	-\$90,250.00
Ibsen Superfund	30/10/2012	Off market purchase 902,500	\$90,250.00
Ibsen PL<NFS3>	28/03/2013	Off market sale 310,000	-\$29,450.00
Ibsen Superfund	28/03/2013	Off market purchase 310,000	\$29,450.00
Ibsen PL<NFS3>	17/06/2014	On market purchase 46,760	\$1,422.75
Ibsen PL<NFS3>	18/06/2014	On market purchase 53,240	\$1,597.20
Ibsen PL<NFS3>	19/09/2014	Share Allotment 3,500,000	\$105,000.00

Where:

Ibsen PL<NFS3> = Ibsen Pty Ltd ATF Narula Family Settlement No.3

Ibsen Superfund = Ibsen Pty Ltd ATF Ibsen Superfund