



ASX Announcement
8 December 2022

Section 708A Cleansing Notice

Optiscan Imaging Limited (ASX: OIL) (**Optiscan** or **the Company**) advises that it has issued 500,000 fully paid ordinary shares (**Shares**) following conversion of 500,000 unlisted options exercisable with various exercise prices. The Company also advises that it has issued 6,000,000 Shares for the acquisition of Intellectual Property (IP) as approved by shareholders at the Company's 2022 Annual General Meeting of shareholders, held on 24 November 2022.

Section 708A Cleansing Notice

This notice is given by the Company under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) it has issued 6,500,000 fully paid ordinary shares (**Shares**), with 500,000 Shares issued for the conversion of unlisted options and 6,000,000 Shares for the acquisition of Intellectual Property without disclosure to investors under part 6D.2 Corporations Act.
- (b) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- (c) as at the date of this notice the Company, as disclosing entity under the Corporations Act has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporation Act as it applies to the Company.
- (d) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

Appendix 2As relating to the issue of Shares noted above have been lodged prior to this announcement.

This announcement has been authorised for release by the Board of OIL.

For investor queries, please contact:

Camile Farah
Managing Director – Optiscan Imaging Limited