



8 July 2016

## ASX ANNOUNCEMENT

### Updated Timetable – Non-Renounceable Pro Rata Rights Issue

Optiscan Imaging Limited (ASX: OIL) (“**Optiscan**” or “the **Company**”) advises that it has revised the indicative timetable for the 2 for 9 pro rata non-renounceable Rights Issue announced on 28 June 2016.

The revised timetable is set out below:

Item	Date*
Announcement of Rights Issue	28 June 2016
Lodgement of Prospectus	25 July 2016
Letter dispatched to Option holders advising of the Rights Issue	25 July 2016
Letter dispatched to Shareholders containing the information in Appendix 3B	26 July 2016
Record date to identify shareholders entitled to participate in the Rights Issue at 7pm (Melbourne time)	28 July 2016
Prospectus dispatched to shareholders entitled to participate in Rights Issue	3 August 2016
Closing Date (5pm Melbourne time)	12 August 2016
Notice of any under-subscriptions given to ASX	18 August 2016
Issue date	22 August 2016

\* The above dates are indicative only. Subject to the Corporations Act 2001 (Cth), the ASX Listing Rules and other applicable laws, the Company reserves the right to change the above dates, to close the Rights Issue before that date stated above, to extend the Closing Date and subsequent dates, or not to proceed with the Rights Issue.

The Company’s securities are currently suspended from trading on ASX. The Rights Issue is being undertaken as part of seeking reinstatement to trading, and the issue of shares under the Rights Issue will be dependent upon reinstatement.

### About Optiscan

Optiscan is an Australian company that has developed and patented miniaturised confocal microscopes, and is a global leader in the development and application of microscopic imaging technologies for medical markets.

Further information:

Archie Fraser,  
CEO

Ph; +61 3 9538 3333  
Em: [archie@optiscan.com](mailto:archie@optiscan.com)

Michael Corry  
Company Secretary and CFO

Ph: +61 3 9538 3333  
Em: [michaelc@optiscan.com](mailto:michaelc@optiscan.com)